

March 31, 2020 T Capital Partners Co., Ltd.

Announcement of the Investment in WITH Holdings Co., Ltd.

T Capital Partners Co., Ltd. ("TCAP") would like to announce that TMCAP2016 Limited Partnership, an investment fund managed by TCAP, has made an investment in WITH Holdings Co., Ltd ("WITH").

WITH operates more than 60 childcare facilities, primarily in the Tokyo, Saitama, and Kanagawa areas. The company provides various services for people who need care for their families, guidance for pre-school learnings, and a smooth transition back to work after a baby care. TCAP intends to fully support the WITH management team by applying its expertise and knowledge to sustainably expand corporate value over time.

< Overview of WITH >

Company name : WITH Holdings Co., Ltd.

Address : Kawaguchi-shi, Saitama, Japan

Business : Consulting of childcare service and operation

Established : July 2004

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