



July 3, 2018

TOKIO MARINE CAPITAL CO., LTD.

**Announcement of the Investment in Imai Aero-Equipment Mfg. Co., Ltd.**

TOKIO MARINE CAPITAL CO., LTD. (“TMC”) today announced that TMCAP2016 limited partnership, which is an investment fund managed by TMC, made an investment in Imai Aero-Equipment Mfg. Co., Ltd. (“IAC”).

As one of Japan’s leading manufacturers, IAC manufactures machined aerospace structural parts and assemblies. The company has the integrated manufacturing system of metal machining and surface treatment in its bases in Japan, as well as in Malaysia and Vietnam. Being particularly skilled in precision processing of large parts, IAC is steadily expanding the business. In Thailand, the company is also engaged in metal processing of automotive components, demonstrating its unique strengths in high level of quality control and services.

TMC intends to support IAC Group for further growth and enhance their corporate value together with their management. We will proactively provide the management knowhow accumulated in our experience of investments in number of manufacturers, as well as personnel and financial support, assistance in Initial Public Offering and M&A execution, and also the benefits of the business network within Tokio Marine Group.

**【Imai Aero-Equipment Mfg. Co., Ltd.】**

Company Name : Imai Aero-Equipment Mfg. Co., Ltd.  
(<http://www.imaiaero.co.jp/>)

Address : 128 Kinzokudanchi, Kakamigahara, Gifu Prefecture, Japan

Representative : Tetsuo Imai, President and Representative Director

Businesses : Manufacturing of machined aerospace structural parts and assemblies  
Design, development, and manufacturing of aircraft ground support equipment

Capital : 96,000,000 yen

Established : May 1947

Major Group : IAC Manufacturing (Malaysia) Sdn Bhd

Companies : IAC Manufacturing (Thailand) Co.,Ltd.  
ADMS (VIETNAM) Co.,Ltd.

Please contact the following for any additional information:

TOKIO MARINE CAPITAL CO., LTD.

Phone: +81-3-5223-3516

- Shunichiro Nakagawa, Partner
- Masayuki Kuruma, Principal
- Kenta Suzuki, Vice President