

August 18th, 2011

TOKIO MARINE CAPITAL CO., LTD.

Establishment of TMCAP2011 Investment Partnership Limited

TOKIO MARINE CAPITAL CO., LTD. announced today it raised over USD 100 million equivalent in Japanese Yen for its fourth mid-cap focused Japan buyout fund TMCAP2011.

Anchor domestic institutional investors include Tokio Marine & Nichido Fire Insurance Co.,Ltd., Japanese pension institutions, mega and regional Japanese banks.

TOKIO MARINE CAPITAL will continue fundraising for approximately one year with a focus on Japanese and overseas institutional investors that have an allocation for investments in Asia. The TOKIO MARINE CAPITAL team will continue to target high-quality mid-cap Japanese companies for buyout investments.

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