

April 30, 2013

TOKIO MARINE CAPITAL

Acquisition of shares of MS&Consulting Ltd.

TOKIO MARINE CAPITAL CO., LTD.(hereafter referred as to “TMCap”) today announced that TMC BUYOUT3 Co., Ltd., a limited liability company held by TMCAP2011 limited partnership, which is managed by TMCap, reached an agreement to acquire all shares of MS&Consulting Ltd.

Overview of MS&Consulting Ltd.

- (1) Company name : MS&Consulting Ltd..
- (2) Address : 1-4-9 Nihonbashikodenmacho, Chuo-ku, Tokyo, Japan
- (3) Representative : Akinori Namiki, President
- (4) Business : Consulting services
- (5) Established : May 16, 2008
- (6) Sales : 1,895 million yen (Fiscal year ended March 31, 2012)

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