

July 10, 2015

To whom it may concern:

**Announcement of investment in SHOKUKAI CO., Ltd.**

TOKIO MARINE CAPITAL CO., LTD. (TMC) today announced that TMC BUYOUT 6 Co., Ltd., a company held by TMCAP2011 limited partnership, an investment fund managed by TMC, acquired shares of SHOKUKAI CO., Ltd. (SHOKUKAI).

SHOKUKAI is operating a wholesale food distribution business and primarily focuses on wholesale of frozen and other foodstuffs to more than one thousand boxed lunch catering companies. SHOKUKAI also engages in wholesale of delicatessens and other food stuffs to super markets. TMC intends to fully support its management and provide expertise and knowledge in businesses to expand corporate value of SHOKUKAI.

< Overview of SHOKUKAI >

Company name	: SHOKUKAI CO., Ltd.
Address	: 2-2, Higashi Ueno 5-chome, Taito-ku, Tokyo, Japan
Representative	: Kengo Ota, President
Business	: Wholesale food distribution
Capital	: 50 million yen
Established	: March, 1991
Sales	: 16,000 million yen (Fiscal year ended December 12, 2014)

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