



**TOKIO MARINE
CAPITAL**

January 13, 2017

TOKIO MARINE CAPITAL CO., LTD.

Second Closing of TMCAP2016 Limited Partnership

We are pleased to announce the second closing of fifth mid-cap focused Japan buyout fund TMCAP2016 with 41.7 billion yen (USD 363 million) of total commitments to date.

The fund was initially established on October 21, 2016 with a commitment of 29.1 billion yen. It has obtained strong support from various institutional investors and pension funds.

We will continue fundraising until total commitments reach 50 billion yen, the initial targeted fund size of TMCAP2016.

Also, our team will continue to pursue investment opportunities for high-quality mid-cap Japanese companies following the initial investment in ROPIA CO., Ltd on December 5, 2016.

Please contact the following for any additional information:

TOKIO MARINE CAPITAL CO., LTD.

Media and Investor Relations

Phone: +81-3-5223-3516

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