



April 5, 2017

TOKIO MARINE CAPITAL CO., LTD.

Final Closing of TMCAP2016 Limited Partnership

We are pleased to announce the final closing of fifth mid-cap focused Japan buyout fund TMCAP2016.

The fund was initially established on October 21, 2016 with a commitment of 29.1 billion yen. After the first closing, it has obtained additional commitments from various institutional investors and pension funds with a total commitment of 51.7 billion yen (US\$ 466 million) to date.

The fundraising was terminated today as the total commitment exceeded the initial targeted fund size, 50 billion yen.

Our team will continue to pursue investment opportunities for high-quality mid-cap Japanese companies, also concentrate on enhancing corporate value in existing portfolio companies.

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